

Control Head Steuerkopf Tête de commande



Quickstart

English Deutsch Français

We reserve the right to make technical changes without notice. Technische Änderungen vorbehalten. Sous réserve de modifications techniques.

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Quickstart 2306/02\_EU-ML\_00815429 / Original DE

MAN 1000549400 EN Version: BStatus: RL (released | freigegeben) printed: 13.06.2023

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About these instructions



# 1 ABOUT THESE INSTRUCTIONS

The Quickstart contains extremely important information on the device.

→ Keep these instructions ready to hand at the operation site.

## Important safety information.

- ► Carefully read these instructions.
- Observe in particular the safety instructions, intended use and operating conditions.
- Persons, who work on the device, must read and understand these instructions.



The operating instructions can be found on the Internet at: www.buerkert.de

## 1.1 Definition of terms

In these instructions the term "device" denotes the following device types: Control head Type 8691 REV.3

The term "büS" (Bürkert system bus) used in this instruction stands for the communication bus developed by Bürkert and based on the CANopen protocol.

# 1.2 Symbols



# **DANGER**

Warns of an immediate danger.

► Failure to observe the warning will result in a fatal or serious injury.



## WARNING

Warns of a potentially dangerous situation.

Failure to observe the warning may result a fatal or serious injury.



## **CAUTION**

Warns of a possible danger.

 Failure to observe the warning may result in moderate or minor injuries.

#### **NOTE**

Warns of damage to property.

► Failure to observe the warning may result in damage to device or system.



Indicates important additional information, tips and recommendations.



Refers to information in these operating instructions or in other documentation.

- ▶ Designates an instruction for risk prevention.
- $\rightarrow$  Designates a procedure which you must carry out.

Indicates a result.



Intended use

## 2 INTENDED USE

The control head Type 8691 REV.3 is designed to be mounted on pneumatic actuators of process valves for the control of media. The permitted fluid media are listed in the technical data.

- Use the device for its intended purpose only. Non-intended use of the device may be dangerous to people, nearby equipment and the environment.
- Correct transportation, correct storage as well as correct installation, commissioning, operation and maintenance are essential for reliable and problem-free operation.
- When using the device, observe the permitted data, operating conditions and application conditions. This information can be found in the contractual documents, the operating instructions and on the type label.
- Use the device only in conjunction with third-party devices and components recommended and authorized by Bürkert.
- Do not use the device outdoors without protection from the weather.
- ▶ In potentially explosive atmosphere, only use devices approved for use in those areas. These devices are labeled with a separate Ex type label. For such use, note the information provided on the separate Ex type label and the additional explosion-related information or separate explosion-related operating instructions.

## 3 BASIC SAFETY INSTRUCTIONS

These safety instructions do not consider any contingencies or incidents which occur during installation, operation and maintenance.

The operator is responsible for observing the location-specific safety regulations, also with reference to the personnel.



## **DANGER**

Risk of injury from high pressure and discharge of medium.

Before working on the device or system, switch off the pressure. Vent or drain lines.



# **DANGER**

Risk of injury from electric shock.

- Before working on the device or system, switch off the power supply. Secure against reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.

General information





To prevent injury, ensure the following:

- ► Secure device or system to prevent unintentional activation.
- Only trained technicians may perform installation and maintenance work.
- ▶ Perform installation and maintenance with suitable tools only.
- Do not make any changes to the device and do not subject it to mechanical stress.
- Operate the device only in perfect state and in consideration of the operating instructions.
- ► Observe the general rules of technology.
- ► Install the device according to the regulations applicable in the respective country.
- Do not feed corrosive or flammable media into the device connections.
- ▶ Do not feed any fluids into the connections of the device.
- After the process is interrupted, restart in a controlled manner. Observe sequence:
  - 1. Connect electrical or pneumatic power supply.
  - 2. Charge the device with medium.
- ▶ Observe intended use.

# 4 GENERAL INFORMATION

# 4.1 Contact address

Germany

Bürkert Fluid Control Systems Christian-Bürkert-Str. 13-17 D-74653 Ingelfingen Fmail: info@burkert.com

International

Contact addresses can be found on the final pages of the printed operating instructions. Also in the internet at: www.burkert.com

# 4.2 Warranty

The warranty is only valid if the device is used as intended in accordance with the specified application conditions.

### 4.3 Information on the Internet

The operating instructions and data sheets for Bürkert products can be found on the Internet at: www.burkert.com

## 4.4 Trademarks

The brands listed below are trademarks of the corresponding companies / associations or organizations.

Loctite: Henkel Loctite Deutschland GmbH



Product description

## 5 PRODUCT DESCRIPTION

### 5.1 Structure

The modular design of the device supports various configurations and variants.

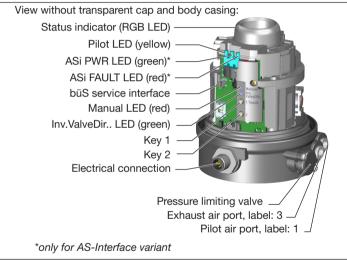


Fig. 1: Structure

# 5.1.1 Structure, integrated pilot air duct (21xx, Element)

The structure with integrated pilot air duct is optimized for mounting on process valves of the 21xx series (Element).

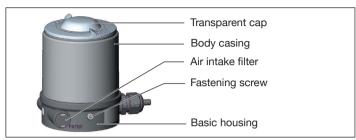


Fig. 2: Structure, integrated pilot air duct

# 5.1.2 Structure, external pilot air duct (20xx, Classic)

The structure with external pilot air duct is optimized for mounting on process valves of the 20xx series (Classic).



Fig. 3: Structure, external pilot air duct

So that the pilot air can be externally connected to the actuator, this structure has a different basic housing.

Technical data



# 6 TECHNICAL DATA

### 6.1 Standards and directives

The device complies with the relevant EU harmonisation legislation. In addition, the device also complies with the requirements of the laws of the United Kingdom.

The harmonised standards that have been applied for the conformity assessment procedure are listed in the current version of the EU Declaration of Conformity/UK Declaration of Conformity.

# 6.2 Approvals

The product is approved for use in zone 2 and 22 in accordance with ATEX directive 2014/34/EU category 3GD.



Observe instructions on operation in the potentially explosive atmosphere. See additional ATEX information.

The product is cULus approved. Instructions on operation in the UL area see chapter <u>"Electrical data"</u>.

# 6.3 Type label

# 6.3.1 Type label standard

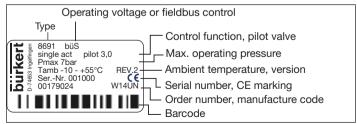


Fig. 4: Type label standard (example)

# 6.3.2 UL type label

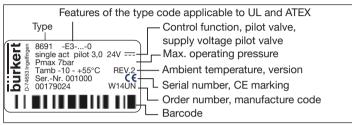


Fig. 5: UL type label (example)

### 6.3.3 UL additional label

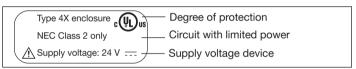


Fig. 6: UL additional label (example)

# 6.4 Operating conditions

Ambient temperature
Degree of protection
Evaluated by manufacturer:
Evaluated by UL:
Operating altitude
Relative air humidity

See type label

IP65, IP67 as per EN 60529\*

UL type 4x Rating indoor only\*

Up to 2000 m above sea level

max. 90% at 55 °C (non condensing)

<sup>\*</sup> Only if cables, plugs and sockets have been connected correctly and in compliance with the exhaust air concept see chapter "Pneumatic installation".



Technical data

## 6.4.1 Fluidic data

Control medium Neutral gases, air

Quality classes as per ISO 8573-1

Dust content Class 7 Max. particle size 40 µm,

max. particle density 10 mg/m<sup>3</sup>

Water content Class 3 Max. pressure dew point -20°C or

min. 10°C below lowest operating

temperature

Oil content Class X Max. 25 mg/m<sup>3</sup>

Pressure range 3–7 bar

Temperature range -10 to +50 °C

Pilot valve air flow rate 250 I<sub>N</sub> / min (for aeration and deaer-

ation)

(Q<sub>Nn</sub> - value according to definition

for pressure drop from 7 to 6 bar

absolute)

Connections Internal thread G 1/8 "

## 6.4.2 Electrical data

#### NOTE

For variants with cULus approval, please note:

▶ Only use circuits of limited power as per UL NEC Class 2.

#### Electrical data without fieldbus communication

Protection class III as per DIN EN 61140 (VDE 0140-1)

Connection

Supply Cable gland M16 x 1.5, wrench

size 22 (clamping area 5–10 mm) with screw-type terminals for cable cross-sections 0.14–1.5 mm<sup>2</sup>

Circular plug-in connector (M12 x 1,

8-pin)

Communication büS service interface

Operating voltage 24 V === ±25 %, max. residual ripple

10 %

Current consumption 90 mA @18 V === + current load for

an active digital output

Digital output 2 x 24 V === PNP (standard variant,

optionalyl also as NPN)

Output current max. 100 mA per output
Output voltage Low = GND + max. 2 V and

High = operating voltage - max. 2 V

Technical data



Digital input 24 V === potential-free (suitable for

PNP and NPN control)

Output current max. 9 mA @30 V === (as per

2 W / 5 W

EN 61131-2 Type 1)

Low = 0...5 V = -- and Output voltage

High = 15...30 V = --- (as per

EN 61131-2 Type 1)

Power consumption incl.

load on

one active digital output

Communication software Bürkert Communicator

Protection class Connection

Electrical data, IO-Link

Circular plug-in connector M12 x 1, Supply, IO-Link

4-pin, port class A

Circular plug-in connector M12 x 1,

III as per DIN EN 61140 (VDE 0140-1)

5-pin, port class B büS service interface

Communication

Operating voltage

System supply  $24 \text{ V} = \pm 25 \%$  (according to

(Pin 1+3) specification)

only for port class B:

Actuator supply

(Pin 2+5)\* specification)

Current consumption

System supply For port class A max, 150 mA (only

(Pin 1+3) with installed pilot valves)

For port class B max. 100 mA

24 V === ±25 % (according to

only for port class B:

Actuator supply max. 50 mA

(Pin 2+5)

Communication software Bürkert Communicator

<sup>\*</sup>Actuator supply is galvanically isolated from system supply in accordance with IEC 60664 and for electrical safety in accordance with SELV from IFC 61010-2-201



Technical data

Electrical data, büS

Protection class III as per DIN EN 61140 (VDE 0140-1) Connection Circular plug-in connector M12 x 1.

5-pin

Operating voltage

System supply büS 24 V === ±25 % (according to

specification)

Current consumption

max. 120 mA (only with installed pilot System supply büS

valves)

Electrical data, AS-Interface

Protection class III as per DIN EN 61140 (VDE 0140-1)

Connection

Supply, AS-Interface Circular plug-in connector M12 x 1,

büS service interface

29.5 V...31.6 V ===

24 V === +10 %

4-pin

Communication

Operating voltage

System supply ASvia AS-Interface power supply unit Interface according to specification with

(Pin 1+3)

only for variant with additional actuator

supply (AUX Power) (Pin

2+4)\*

Power consumption

approx. 0.8 W incl. integrated Output pilot valvel

watchdog function

Current consumption

System supply (Pin 1+3)

Without additional actuator supply and

installed pilot valve

max. 110 mA

With additional actuator supply (AUX power) or without pilot valve

max. 60 mA @23 V ===

only with additional actuator supply

(AUX Power) (Pin 2+4)

max. 50 mA @24 V ±10%

Communication software Bürkert Communicator

#### Mechanical data 6.5

**Dimensions** 

See data sheet

Body material

exterior: PPS, PC, VA

Seal material

**EPDM** external: NBR internal:

Stroke range of valve

2-47 mm

spindle

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<sup>\*</sup> The power supply unit must include a secure disconnection in accordance with IEC 364-4-41 (PELV or SELV)

Technical data



# 6.5.1 Safety end positions

Safety end positions after failure of the electrical or pneumatic auxiliary power:

Actuator system		Designation	Safety end positions after failure of the auxiliary pow	
			electrical	pneumatic
	up down	single-acting control function A	down	down
	up down	single-acting control function B	ир	ир
	up down	double-acting control function I	down	not defined

Tab. 1: Safety end positions

# 6.6 Communication

## 6.6.1 IO-Link

Port class	А	В
IO-Link specification	V1.1.2	
Supply	via IO-Link (M12	x 1, 5-pin, A-coded)
SIO-Mode	1	No
IODD-File	see i	nternet
VendorID	0x00	78, 120
DeviceID	see IC	DDD file
ProductID	8691 Class A	8691 Class B
Transmission COM3 (230.4 speed		30.4 kbit/s)
PD Input Bits		56
PD Output Bits	8	
M-sequence Cap.	0x0D	
Min. cycle time	5 ms	
Data storage	Yes	
Max. cable length	20 m	



Mechanical installation

# 7 MECHANICAL INSTALLATION

# 7.1 Safety instructions



# DANGER

Risk of injury from high pressure and discharge of medium.

 Before working on the device or system, switch off the pressure. Vent or drain lines.



## **WARNING**

Risk of injury from improper installation.

- ▶ Only trained technicians may perform installations.
- ▶ Perform installations with suitable tools only.



## **WARNING**

Risk of injury due to unintentional activation and uncontrolled start-up of the system.

- ► Secure system against unintentional activation.
- Ensure that the system does not start up in an uncontrolled manner.

# 7.2 Installing devices with integrated pilot air duct (21xx, Element)



Only for devices without preinstalled process valve.

Required attachment kit: ELEMENT Type 21xx

#### **NOTE**

Damage to the device and the actuator when welding bodies. Observe the following during installation on process valves with welded connection:

- Observe the installation instructions for the operating manual of the process valve.
- Before installing the device, weld the process valve into the pipe system.

# 1. Installing the switch spindle

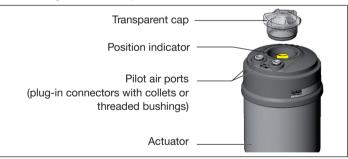


Fig. 7: Installing the switch spindle (1), integrated pilot air duct

- → Unscrew the transparent cap from the actuator.
- → Unscrew position indicator from spindle extension.
- → For variant with hose connector: remove the collets (white sleeves) from the pilot air ports.

Mechanical installation



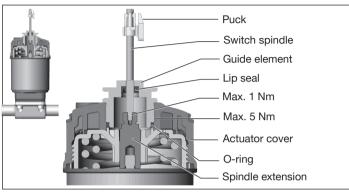


Fig. 8: Installing the switch spindle (2), integrated pilot air duct

### NOTE

Lip seal can be damaged if incorrectly installed.

The lip seal is pre-mounted in the guide element and must be "locked into position" in the undercut.

- When installing the switch spindle, do not damage the lip seal.
- → Slide switch spindle through the guide element.

## **NOTE**

Contamination of the lip seal due to screw locking paint.

▶ Do not apply any screw locking paint to the switch spindle.

- → To secure the switch spindle, apply some screw locking paint (e.g. Loctite 290) in the threading of the spindle extension in the actuator.
- → Check that the O-ring is in the correct position.
- → Screw guide element in actuator cover (tightening torque: max. 5 Nm).
- → Screw switch spindle onto the spindle extension. A slot is provided on the top side (tightening torque: max. 1 Nm).
- → Push puck onto the switch spindle and lock into position.

# 2. Attaching the form seal

- → Pull the form seal onto the actuator cover (smaller diameter points upwards).
- → Check that the O-rings are correctly positioned in the pilot air ports.
- Before installing the device, remove the collets in the pilot air ports.

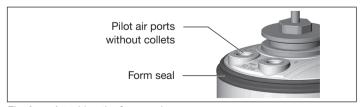


Fig. 9: Attaching the form seal



Mechanical installation

## 3. Installing the device

#### NOTE

Damage or functional outage of the PCB.

- ► Ensure that the puck lies flat in the guide rail.
- → Align the puck and device so that:
  - 1. The puck rests in the guide rail of the device (see Fig. below).
  - 2. Find the connection pieces of the device into the pilot air ports of the actuator (see second Fig. below).

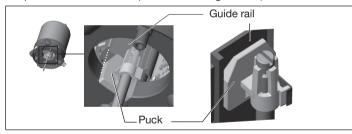


Fig. 10: Aligning the puck

→ Push the device without turning it onto the actuator until no gap is visible on the form seal.

#### NOTE

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

► Tighten fastening screws only with a tightening torque of max. 1.5 Nm.

→ Attach device to the actuator using the two side fastening screws. In doing so, tighten the screws only hand-tight (max. torque: 1.5 Nm).

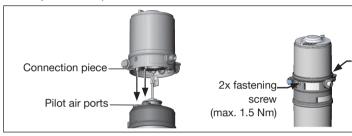


Fig. 11: Installation

#### Installing devices with external control 7.3 air duct (20xx, Classic)



Only for devices without preinstalled process valve.

Required attachment kit: Classic Type 20xx for the corresponding variant

# NOTE

Damage to the device and the actuator when welding bodies. Observe the following during installation on process valves with welded connection:

- ► Observe the installation instructions for the operating manual of the process valve.
- ▶ Before installing the device, weld the process valve into the pipe system.

## Mechanical installation



# 1. Installing switch spindle

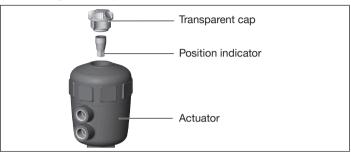


Fig. 12: Installing the switch spindle (1), external pilot air duct

- → Unscrew the transparent cap from the actuator.
- → Unscrew the position indicator of the spindle with hex key.

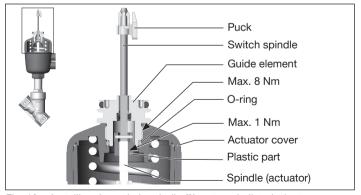


Fig. 13: Installing the switch spindle (2), external pilot air duct

- → Press O-ring down into the actuator cover.
- → Manually screw the switch spindle (and the slipped over guide element) to the spindle of the actuator with the plastic part and do not tighten initially.
- → Screw the guide element into the cover of the actuator with a face pin wrench\* (tightening torque: max. 8 Nm).
- → Tighten the switch spindle on the spindle of the actuator. A slot is provided on the top side (tightening torque: max. 1 Nm).
- → Push puck onto the switch spindle and lock into position.

# 2. Installing the device



Fig. 14: Attaching cover ring

→ Wind cover ring onto actuator cover (only for actuator size ø50 and ø63).

<sup>\*</sup> journal Ø: 3 mm; journal gap: 23.5 mm



Mechanical installation

#### NOTE

Damage or functional outage of the PCB.

- ► Ensure that the puck lies flat in the guide rail.
- → Align the puck and the device so that the puck rests in the guide rail of the device (see following figure).

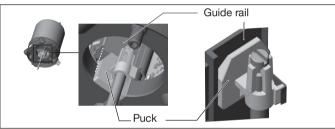


Fig. 15: Aligning the puck

- → Press the device all the way down to the actuator and turn it into the required position.
- Ensure that the pneumatic connections of the device and those of the valve actuator are situated preferably vertically one above the other (see Fig. below). For different positioning, longer hoses may be required than those supplied in the attachment kit.

#### NOTE

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- Tighten fastening screws only with a tightening torque of max. 1.5 Nm.
- → Attach device to the actuator using the two side fastening screws. In doing so, tighten the screws only hand-tight (max. torque: 1.5 Nm).

# 3. Pneumatically connecting device and actuator

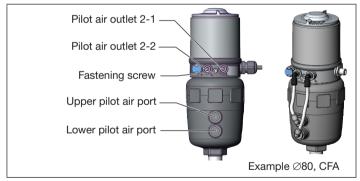


Fig. 16: Pneumatically connecting device and actuator

- → Screw plug-in hose connector onto device and actuator.
- → Using the hoses supplied in the attachment kit, make the pneumatic connection between the device and actuator with the following table.

Mechanical installation



#### **NOTE**

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

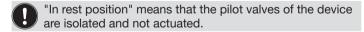
Only for CFA and CFB: Connect the pilot air outlet which is not required to the free pilot air port of the actuator or seal with a plug.

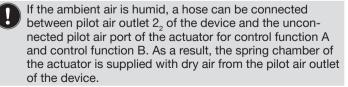
# Control function A (CFA) Process valve closed in resting position (by spring force) Pilot air outlet Device or Actuator Upper pilot air port Lower pilot air port Control function B (CFB) Process valve open in resting position (by spring force) Device Pilot air outlet 2, Actuator Upper pilot air port Lower pilot air port

Tab. 2: Pneumatically connecting device and actuator CFA and CFB

	Control function I (CFI) Process valve closed in resting position				
Device	Pilot air outlet	2, 2,			
Actuator	Upper pilot air port				
	Lower pilot air port				
	nction I (CFI) Ive open in resting po	sition			
Device	Pilot air outlet	2 2 1			
Actuator	Upper pilot air port				
	Lower pilot air port				

Tab. 3: Pneumatically connecting device and actuator CFI







Mechanical installation

# 7.4 Aligning (turning) the device and position of connections

Devices with integrated pilot air duct:

Alignment of device and position of connections is only possible with 2100, 2101 and 2106 process valves.

The device and position of the connections can be aligned by:

- turning the actuator
- Devices with external pilot air duct:

The device and position of the connections can be aligned by:

- turning the actuator (only types 2000, 2002, 2006 and 2012)
- turning the device

# 7.4.1 Turning the actuator, devices with hexnut

The following description only applies for devices with hexnut on the actuator.

For devices without a hexnut on the actuator: refer to the section "Turning the actuator, devices without hexnut" in the operating instructions.

The position of the connections can be infinitely adjusted by rotating the actuator through 360°.



Fig. 17: Turning the actuator (1)

→ Clamp the valve body into a holding device (only for valves not yet installed).

#### **NOTE**

Damage to the seat seal or the seat contour.

- ▶ When turning the actuator, the valve must be open.
- → For control function A and I\*: Apply compressed air to pilot air port 1.
- → Switching the device manually with pilot valve (see chapter).
- → Using a suitable open-end wrench, counter the wrench flat on the fitting.
- → Place a suitable open-end wrench on the hexagonal bolt of the actuator.

<sup>\*</sup> if variant exists

Mechanical installation





### **DANGER**

Risk of injury from high pressure and discharge of medium.

If the direction of rotation is wrong, the body connection may become detached.

- ▶ Only turn the actuator is the prescribed direction.
- → Move the actuator to the required position by turning it anticlockwise (viewed from below).

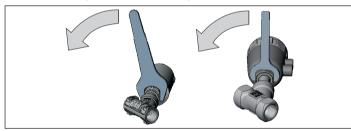


Fig. 18: Turning the actuator (2)

# 7.4.2 Turning the device



Only for devices with external pilot air duct (20xx, Classic).

The position of the connections can be aligned by rotating the device continuously through 360°.

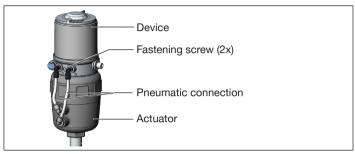


Fig. 19: Turning the device

- → Loosen pneumatic connection between device and actuator.
- → Release fastening screws (hex socket bolt SW2.5).
- → Rotate the device into the required position.

#### NOTE

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- ► Tighten fastening screws only with a tightening torque of max. 1.5 Nm.
- Screw in body casing to the stop.
- Screw in transparent cap to the stop.
- Only for CFA and CFB: Connect the pilot air outlet which is not required to the free pilot air port of the actuator or seal with a plug.



Mechanical installation

- → Only tighten the fastening screws until they are hand-tight (max. torque: 1.5 Nm).
- → Re-establish pneumatic connections between device and actuator. If necessary, use longer hoses.

# 7.5 Installation on rotary actuators fromthird party manufacturers

- → Align actuator and device to each other (see installation instructions for the adaptation set).
- → Connect magnetic encoder to actuator shaft and attach using setscrew (maximum tightening torque: 0.5 Nm).
- → Place angle of rotation sensor on magnetic encoder (attachment is with the adaptation set; see associated installation instructions).

# **NOTE**

# Damage to the sensor cable.

- Ensure that the sensor cable is not damaged during assembly.
- → Press down the device as far as the actuator.

#### **NOTE**

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- Tighten fastening screws only with a tightening torque of max. 0.5 Nm.
- → Attach the device to the actuator using both lateral fastening screws. In doing so, tighten the screws only lightly (maximum tightening torque: 0.5 Nm).

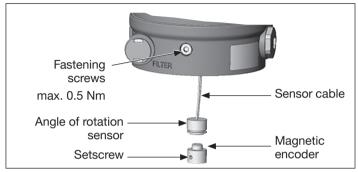


Fig. 20: Installation on rotary actuators



The angle of rotation sensor is suitable for rotary actuators with a maximum control speed of up to 90°/0.4 s. At higher control speeds, this affects the accuracy of the valve diagnostics (e.g. the switching time measurement becomes inaccurate).



# 8 PNEUMATIC INSTALLATION

# 8.1 Safety instructions



# **DANGER**

Risk of injury from high pressure and discharge of medium.

Before working on the device or system, switch off the pressure. Vent or drain lines.



### **WARNING**

Risk of injury from improper installation.

- ► Only trained technicians may perform installations.
- ▶ Perform installations with suitable tools only.



#### **WARNING**

Risk of injury due to unintentional activation and uncontrolled start-up of the system.

- ► Secure system against unintentional activation.
- Ensure that the system does not start up in an uncontrolled manner.

# 8.2 Connecting the device pneumatically



Fig. 21: Connecting the device pneumatically



# Important information for the problem-free functioning of the device:

- ► The installation must not cause back pressure to build up.
- Select a hose with sufficient cross section for the connection.
- Design the exhaust air line in such a way that no water or other liquid can get into the device through the exhaust air port.
- ► The pressure supply must always be at least 0.5–1 bar above the pressure required to bring the actuator into its end position.
- → Connect the control medium to the pilot air port (1) (3–7 bar, instrument air, oil-free, anhydrous and dust-free).
- $\rightarrow$  Connect the exhaust air line or a silencer to the exhaust air port (3).



# Exhaust air system:

► To maintain the IP67 degree of protection, install an exhaust air line in the dry area.



Electrical installation

## 9 ELECTRICAL INSTALLATION

# 9.1 Safety instructions for electrical installation



#### **DANGER**

Risk of injury from electric shock.

- Before working on the device or system, switch off the power supply. Secure against reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.



#### **WARNING**

Risk of injury from improper installation.

- ► Only trained technicians may perform installations.
- ▶ Perform installations with suitable tools only.



#### **WARNING**

Risk of injury due to unintentional activation and uncontrolled start-up of the system.

- Secure system against unintentional activation.
- Ensure that the system does not start up in an uncontrolled manner.

Minimum temperature rating of the cable to be connected to the field wiring terminals: 75  $^{\circ}\text{C}$ 

# 9.2 Electrical installation without fieldbus communication

# 9.2.1 Device with cable gland

#### NOTE

Breakage of the pneumatic connection pieces due to rotational impact.

- When unscrewing and screwing in the body casing, do not hold the actuator of the process valve but the basic housing.
- → Unscrew the body casing (stainless steel) in an anticlockwise direction.



Fig. 22: Opening or closing the device

→ Push the cables through the cable gland.

Electrical installation



### → Connect the wires.

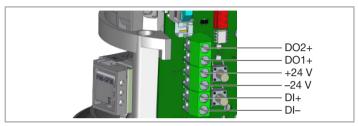


Fig. 23: Connection terminals

Pin	Assignment	
DO2+	Digital output end position with actuator activated	
DO1+	Digital output end position with actuator deactivated	
+24 V	Operating voltage +24 V	
–24 V	Operating voltage GND	
DI+	Digital input valve control +	
DI-	Digital input valve control –	

Tab. 4: Connection terminals

# **NOTE**

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- ► Tighten the union nut on the cable gland according to the cable size or dummy plugs used. (ca. 1.5 Nm).
- ► Screw in body casing to the stop.

- → Tighten union nut on the cable gland (torque approx. 1.5 Nm).
- → Check that the seal is correctly positioned in the body casing.
- → Close the device (see accessories for assembly tool).

# 9.2.2 Device with circular plug-in connector

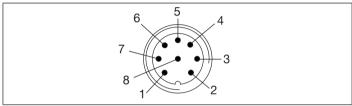


Fig. 24: Pin assignment circular plug (M12 x 1, 8-pin)

Pin	Wire color	Designation	
1	white	Digital output (DO2+) end position with actuator activated	
2	brown	Digital output (DO1+) end position with actuator deactivated	
3	green	Operating voltage GND	
4	yellow	Operating voltage +24 V	
5	grey	Digital input valve control +	
6	pink	Digital input valve control –	
7		Not assigned	
8		Not assigned	

Tab. 5: Pin assignment



Electrical installation

# 9.3 Connecting the device electrically, IO-Link, port class A

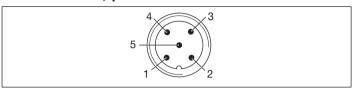


Fig. 25: Pin assignment

Pin	Designation	Assignment	
		IO-Link mode	SIO mode
1	L +	24 V DC	
2	I/Q	Not assigned	DI or DO
3	L –	0 V (GND)	
4	Q/C	IO-Link	DI or DO
5		Not assigned	Not assigned

Tab. 6: Pin assignment

# 9.4 Connecting the device electrically, IO-Link, port class B

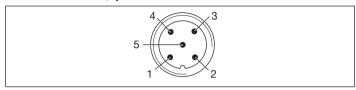


Fig. 26: Pin assignment

Pin	Designation	Assignment	
		IO-Link mode	SIO mode
1	L +	24 V DC	
2	P24	24 V DC	Actuator supply
3	L –	0 V (GND)	
4	Q/C	IO-Link	DI or DO
5	M24	0 V (GND)	Actuator supply

Tab. 7: Pin assignment



# 9.5 Connecting the device electrically, büS

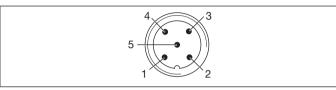


Fig. 27: Pin assignment

Pin	Wire color	Assignment
1	CAN plate/shielding CAN plate/shielding	
2		+24 V DC ± 10%, max. residual ripple 10%
3	black	GND / CAN_GND
4	white	CAN_H
5	blue	CAN_L

Tab. 8: Pin assignment



For electrical installation with büS network, note: Use a 5-pin round plug and shielded 5-core cable.

<sup>9.6</sup> Connecting the device electrically, AS-Interface

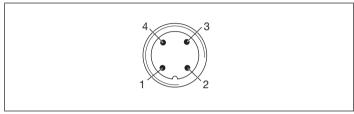


Fig. 28: Pin assignment

Pin	Designation	Assignment
1	Bus +	Bus line AS-Interface +
2	AUX –	Actuator supply – (optional, only for variant with additional actuator supply (AUX Power)
3	Bus –	Bus line AS-Interface –
4	AUX +	Actuator supply + (optional, only for variant with addi- tional actuator supply (AUX Power)

Tab. 9: Pin assignment

<sup>\*</sup> Not connected to earth.



Electrical installation

# 9.7 Connecting the device electrically, AS-Interface with multi-pole cable and flat cable terminal

As an alternative to the bus connection model with 4-pin circular plug, there is the control head with multi-pole cable (M12 circular plug) and flat cable terminal. The wiring diagram of the circular plug corresponds to the bus connection of the M12 4-pin circular plug and can easily be connected to the flat cable terminal (see "Fig. 29").



Fig. 29: Control head 8691 with multi-pole cable and flat cable terminal

## Handling the flat cable terminal

The multi-pole cable features a flat cable terminal - with M12 plug-in connector branch circuit - for AS-Interface flat cable. The flat cable terminal contacts the AS-Interface flat cable by means of penetration technology which allows installation by "clipping in" the AS-Interface flat cable without cutting and without removing insulation.

- → Open the flat cable terminal (loosen screws and remove cover).
- → Insert AS-Interface flat cable conclusively.
- → Close flat cable terminal again.
- → Tighten screws Slightly undo thread-forming screws (approx. 3/4 turn to the left) and position them on the existing tapped bore and screw in.

## 10 START-UP

# 10.1 Invert process valve direction

In the factory settings, the following actuator end positions and colours of the status indicator are assigned to the valve positions:

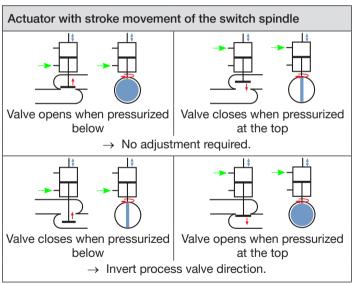
Valve position	Status indicator	Actuator position
Valve open	is lit green	Actuator deactivated
Valve closed	is lit yellow	Actuator activated

Tab. 10: Factory settings

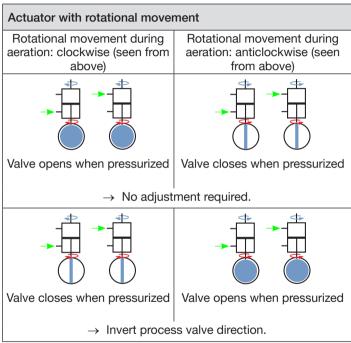
Electrical installation



Depending on the device combination of actuator type and valve type, it follows whether the process valve direction must be inverted so that the valve position (closed/open) can be assigned to the actuator position:



Tab. 11: Device combination



Tab. 12: Device combination



Electrical installation

# Invert process valve direction:



Fig. 30: Opening or closing the device

#### NOTE

Breakage of the pneumatic connection pieces due to rotational impact.

- ▶ When unscrewing and screwing in the body casing, do not hold the actuator of the process valve but the basic housing.
- → Unscrew the body casing (stainless steel) in an anticlockwise direction.

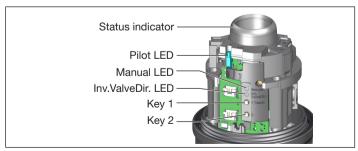


Fig. 31: Operating and display elementse

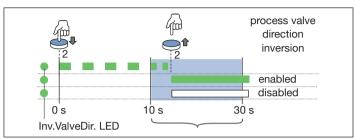


Fig. 32: Invert process valve direction

- → Keep key 2 pressed for > 10 s. The green Inv.ValveDir. LED flashes for 10 s at 10 Hz
- → When the green Inv. ValveDir. LED flashes for a shorter time, release key 2.
- The valve direction inversion is enabled: the green Inv.ValveDir. I FD is lit.
- The valve direction inversion is disabled: the Inv.ValveDir. LED is not lit.
- → Check that seal is in the correct position.

#### NOTE

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- Screw in body casing to the stop.
- → Close the device (see accessories for assembly tool).



# 10.2 Teach function: Determine end positions and save these, REV.3

- Automatic teach function: For devices with pilot valve
   The teach function automatically identifies and saves the end
   positions of the valve.
- Manual teach function: For devices without pilot valve
   The end positions are captured and saved automatically.
- Teach-in-operation function: is (if previously enabled) carried out automatically during the first switching in operation.

## 10.2.1 Start automatic teach function

For devices with pilot valve:

The teach function automatically identifies and saves the end positions of the valve.



With the IO-Link and AS-Interface variant, the teach function can also be started via the bus communication (see respective parameter list) or with all variants of the REV.3 versions with the Bürkert Communicator.

# **Essential requirements:**

- · The device is mounted on the actuator.
- · The supply voltage is connected.
- · The compressed air supply is connected.
- So that the correct reference conditions are identified, the pilot pressure must correspond to the operating conditions.



Fig. 33: Opening or closing the device

#### **NOTE**

Breakage of the pneumatic connection pieces due to rotational impact.

- When opening or closing the device, do not press against the actuator, but against the basic housing.
- → Screw off the body casing by turning anticlockwise.

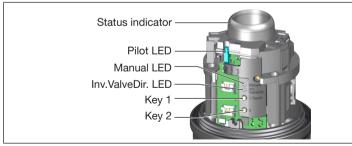


Fig. 34: Operating and display elementse



Electrical installation

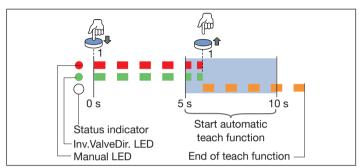


Fig. 35: Start automatic teach function

- → Press and hold key 1 for > 5 s to start the automatic teach function. The red manual LED and the green Inv.ValveDir. LED flash for 5 s at 5 Hz.
- ightarrow When the red manual LED and the green Inv.ValveDir. LED start flashing faster (10 Hz), release key 1 within the next 5 s.
- The status indicator flashes orange while the automatic teach function is running (function check). When the status indicator stops flashing orange, the teach function is complete.
- The end positions of the valve have been identified and saved.

Note: If the status indicator is lit red, the teach function is faulty and must be repeated.

→ Check that the seal (body casing) is in the correct position.

#### **NOTE**

Damage or malfunction due to ingress of dirt or moisture.

To observe the degree of protection IP65 or IP67:

- ► Screw in body casing to the stop.
- → Close the device (see accessories for assembly tool).

## Description of workflow for automatic teach function:

The status indicator blinks orange when the teach function is running.

- · The end position is scanned in.
- · The pilot valve switches.
- The actuator moves automatically to the upper position.
- The upper end position is scanned in.
- · The pilot valve is switched off.
- · The actuator moves to the lower position.

### 10.2.2 Start manual teach function

For devices without pilot valve:

The end positions are captured and saved manually by the user.



With the IO-Link and AS-Interface variant, the teach function can also be started via the bus communication (see respective parameter list) or with all variants of the REV.3 versions with the Bürkert Communicator.

Electrical installation



# **Essential requirements:**

- · The device is mounted on the actuator.
- · The supply voltage is connected.
- · The compressed air supply is connected.
- So that the correct reference conditions are identified, the pilot pressure must correspond to the operating conditions.
- Provide the possibility for the user to switch the pneumatic actuator (open and closed).



Fig. 36: Opening or closing the device

# NOTE

Breakage of the pneumatic connection pieces due to rotational impact.

- When opening or closing the device, do not press against the actuator, but against the basic housing.
- → Screw off the body casing by turning anticlockwise.

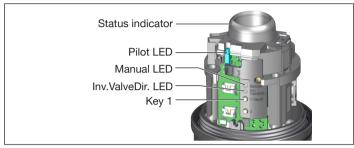


Fig. 37: Start teach function

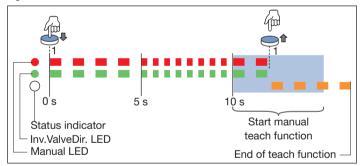


Fig. 38: Start automatic teach function

Air bleed the pneumatic actuator: move to the unactuated end position.

→ Press and hold key 1 to start the manual teach function for >10 s (red manual LED + green Inv.ValveDir. LED flash together: the first 5 s slowly, the second 5 s quickly, >10 s slowly again, then release key 1).



Electrical installation

- The status indicator flashes orange while the manual teach function is running (function check).
- → Check whether the pneumatic actuator is in the deaerated. unactuated end position.
- → Confirm this end position by briefly pressing key 1.
- Yellow Pilot I FD is lit
- → Move the pneumatic actuator into the aerated, switched end position.
- → Confirm this end position by briefly pressing key 1.
- Yellow Pilot I FD is not lit.
- → Air bleed the pneumatic actuator: move to the unactuated end position.
- When the status indicator stops flashing orange, the teach function is complete.
- The end positions of the valve have been identified and saved.

Note: If the status indicator is lit red, the teach function is faulty and must be repeated.

→ Check that the seal (body casing) is in the correct position.

### **NOTE**

Damage or malfunction due to ingress of dirt or moisture. To observe the degree of protection IP65 or IP67:

- Screw in body casing to the stop.
- → Close the device (see accessories for assembly tool).

# 10.2.3 Teach-in-operation function

The teach-in-operation function can be used if the device is to carry out the end positions of the process valve automatically during normal operation (once when the control unit is switched on for the first time).

This function may only be used for process valve actuators with control function A (normally closed).

The function must first be enabled via the büS service interface (Bürkert Communicator).

For devices that are delivered without a process valve, this function is already enabled because no other teach function has vet been carried out.

If the function is enabled, the device reports the device status "Warning" (out of specification) until the first switching has been carried out properly, but it is ready for operation and outputs the end positions specified in the last properly carried out teach function via the digital outputs of the device.

## Process description:

- Enable teach-in-operation function with the communicator.
- The device waits for the first switching of the pilot valve and outputs a "Warning".
- · If the pilot valve is switched for the first time, the first end position is determined.
- The process valve moves to the second end position.
- The process valve must remain in this second end position for at least 1 second, then this second end position is determined.

Electrical installation

**burkert**FLUID CONTROL SYSTEMS

- Both end positions are saved and the "Warning" device status is withdrawn.
- · The enabling of this function is reset.

Note: the enabling of this function is also reset if one of the other two teach functions (automatic or manual teach function) was carried out before the first switching.

# 10.3 Setting the device with Bürkert Communicator

The Bürkert Communicator can be used to make all settings on the device.



The settings in the Bürkert Communicator can be found in the operating manual.

# 10.3.1 Connecting the device with Bürkert Communicator

Devices without fieldlbus communication, devices with IO-Link or AS-Interface via büS service interface:

Required components:

- · Communications software: Bürkert Communicator for PC
- büS standard set (see accessories)
- büS adapter for büS service interface (see accessories)
- If necessary, a büS cable extension (see accessories)



Fig. 39: Opening or closing the device

#### **NOTE**

Breakage of the pneumatic connection pieces due to rotational impact.

- When opening or closing the device, do not press against the actuator, but against the basic housing.
- ightarrow Screw off the body casing by turning anticlockwise.

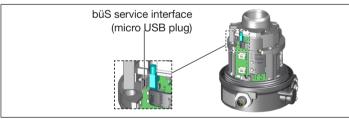


Fig. 40: büS service interface

- → Insert micro USB plug in büS service interface.
- → Establish connection to PC with büS stick.
- → Starting Bürkert Communicator
- $\rightarrow$  Implementing settings.



Electrical installation

#### Devices with büS:

Required components:

- · Communications software: Bürkert Communicator for PC
- · büS standard set (see accessories)
- → Establish connection to PC with büS stick.
- → Starting Bürkert Communicator
- → Implementing settings.

## 10.4 IO-Link

# 10.4.1 Configuration of the fieldbus

The required start-up files and the description of the process data and acyclic parameters are available on the Internet.



# Download from:

www.burkert.com / Type 8691 / Software

## 10.5 büS

# 10.5.1 Configuration of the fieldbus

The required start-up files and the description of objects are available on the Internet.



#### Download from:

www.burkert.com / Type 8691 / Software

# 10.6 AS-Interface

### 10.6.1 Certification

The device is certified according to AS-Interface specification version 3.0.

Certificate No.: on request

# 10.6.2 Programming data

	AS-Interface 31 slaves	AS-Interface 62 slaves
I/O-Konfiguration	B hex (1 output, 2 inputs)	
ID code	F hex	A hex
Extended ID code 1	F hex	7 hex
Extended ID code 2	F hex	E hex
Profile	S-B.F.F	S-B.A.E

Tab. 13: Programming data

Operating and display elements



# 11 OPERATING AND DISPLAY ELEMENTS

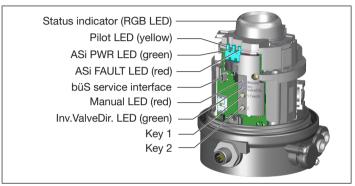


Fig. 41: Operating and display elements

Key	Description of the functions
1	Press for 5–10 s: start automatic teach function
	Press for > 10 s: start manual teach function
2	Press briefly (only in MANUAL operating state): Switch pilot valve on/off
	Press for 10–30 s: Enable/disable process valve direction inversion
1 and 2	Press both for 2–10 s: Switch MANUAL ↔ AUTO
	Press both for 10–30 s: Start device restart
	Press both for > 30 s: Reset device to factory settings

Tab. 14: Operating elements

LED	Description of the displays
Status indicator RGB LED	Valve position, error, warning see chapter "Status indicator"
Pilot LED yellow	Is lit: pilot valve is actuated (on)
Manual LED red	Is lit: MANUAL operating state active
	Flashes at 10 Hz for 0–2 s: Switch MANUAL ↔ AUTO
Inv.ValveDir. green	Is lit: inversion of process valve direction active
Manual LED red and	Both flash after pressing and holding key 1:
Inv.ValveDir. LED green	Flash slowly for 5 s
	Flash quickly for 5–10 s  → Release key: start automatic teach function.
	Flash slowly for > 10 s  → Release key: start manual teach function.
Pilot LED yellow and	All flash at 5 Hz for 10-30 s:
Manual LED red and	device restart started
Inv.ValveDir. LED green	All flash at 10 Hz for > 30 s: the device is reset to factory settings
AS-Interface only:	
ASi PWR LED green	Display of ASi-Power
ASi FAULT LED red	Display of ASi-Fehler

Tab. 15: Display elements



Operating and display elements

# 11.1 Operating state



To operate the buttons, make sure that the local control lock is deactivated/unlocked (factory setting): with communication software or fieldbus communication.

## **AUTOMATIC (AUTO)**

Normal controller mode is implemented and monitored in AUTO-MATIC operating state.

# MANUAL (MANU)

In MANUAL operating state the valve can be opened and closed manually via the key 2.

# 11.2 Functions of the operating and display elements



To operate the buttons, make sure that the local control lock is deactivated/unlocked (factory setting): with communication software or fieldbus communication.

## Changing the operating state (MANU ↔ AUTO)

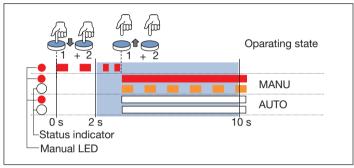


Fig. 42: Changing the operating state

- → Press and hold keys 1 and 2 for > 2 s. The red manual LED flashes for approx. 2 s at 5 Hz.
- → When the red manual LED starts flashing faster (10 Hz), release keys 1 and 2 within the next 5 s.
- MANUAL operating state: the red manual LED is lit and the status indicator flashes orange.
- AUTO operating state: the red manual LED and the status indicator is not lit.

# Operating and display elements



# Switch pilot valve (only possible in MANUAL operating state)

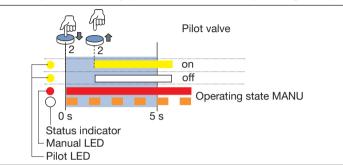


Fig. 43: Switch pilot valve

 $\rightarrow$  Briefly press key 2.

Pilot valve on: the yellow pilot LED is lit.

Pilot valve off: the yellow pilot LED is not lit.

# Perform device restart

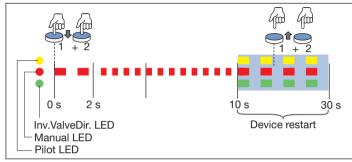


Fig. 44: Perform device restart

- → Keep keys 1 and 2 pressed for 10–30 s. The red manual LED flashes for approx. 2 s at 5 Hz, then at 10 Hz.
- → When the red manual LED flashes more slowly again (5 Hz), release keys 1 and 2 within the next 20 s.
- The device will restart.



Operating and display elements

## Factory reset



Fig. 45: Factory reset

- → Keep keys 1 and 2 pressed for > 30 s. The red manual LED flashes for approx. 2 s at 5 Hz, then at 10 Hz, then again at 10 Hz.
- → When the red manual LED flashes faster again (10 Hz), release keys 1 and 2.



# 11.3 Status indicator

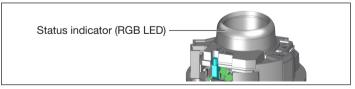


Fig. 46: Status indicator

The status indicator (RGB LED) show the device status and the valve position.

The user can set the following LED modes:

- Valve mode
- Valve mode with error messages (valve mode + errors)
- Valve mode with error messages and warnings (valve mode + warnings, factory setting)
- NAMUR mode
- Fixed color
- LFD off



With the IO-Link and AS-Interface variant, the teach function can also be started via the bus communication (see respective parameter list) or with all variants of the RFV.3 versions with the Bürkert Communicator.



The description for setting the LED mode can be found in the section "Setting the LED mode" in the operating manual.

Displays in valve mode with error messages and warnings (valve mode + warnings):

- · Valve position: open, half-way, closed
- · Device status: error, function check, out of specification, mainteance required (according to NAMUR)

If several device statuses exist simultaneously, the device status with the highest priority is displayed.

# Operating and display elements



Valve posit	ion	Device status:
	state, color	Normal operation
Open	is lit yellow*	
Half-way	LED off*	
Closed	is lit green*	

Tab. 16: Valve mode + warnings, normal operation

Valve posit	ion	Device status:
	state, color	Error
Open	is lit yellow*	flashes red alternately with yellow*
Half-way	LED off*	flashes red alternately with LED off*
Closed	is lit green*	flashes red alternately with green*

Tab. 17: Valve mode + warnings, device status: error

Valve position		Device status:	
	state, color	Function check	
Open	is lit yellow*	flashes orange alternately with yellow*	
Half-way	LED off*	flashes orange alternately with LED off*	
Closed	is lit green*	flashes orange alternately with green*	

Tab. 18: Valve mode + warnings, device status: Function check

Valve position		Device status:	
	state, color	Out of specification	
Open	is lit yellow*	flashes yellow alternately with yellow*	
Half-way	LED off*	flashes yellow alternately with LED off*	
Closed	is lit green*	flashes yellow alternately with green*	

Tab. 19: Valve mode + warnings, device status: Out of specification

Valve position		Device status:	
state, color Maintenance required			
Open	is lit yellow*	flashes blue alternately with yellow*	
Half-way	LED off*	flashes blue alternately with LED off*	
Closed	is lit green*	flashes blue alternately with green*	

Tab. 20: Valve mode + warnings, device status: Maintenance required

For error messages and warning messages, the LEDs are briefly switched off between the change of the colors.

For localizations, the colors are only shown momentarily.

<sup>\*</sup> Factory setting, selectable colors for the valve position: Off, white, pink, blue, turquoise, green, yellow, orange, red



Operating and display elements

# Display in NAMUR mode

The display elements change color in accordance with NAMUR NF 107.

If several device statuses exist simultaneously, the device status with the highest priority is displayed. The priority is determined by the severity of the deviation from controlled operation (red LED = failure = highest priority).

Color	Color code	Status	Description
Red	5	Outage, error or malfunction	Normal operation is not possible due to a malfunction in the device or on its peripheral equipment.
Orange	4	Function check	Work is being carried out on the device; normal operation is therefore temporarily not possible
Yellow	3	Out of specification	Ambient conditions or process conditions for the device are outside the specified area.
Blue	2	Maintenance required	The device is in normal operation, although a function is briefly restricted.  → Service device.
Green	1	Diagnostics active	Device is operating perfectly. Status changes are indicated in different colors. Messages are transmitted via a fieldbus if connected.

Tab. 21: Description of the colors

#### Switching the device manually with 11.4 pilot valve

The device can be switched manually with the pilot valve when the control air is connected.



Opening or closing the device

#### NOTE

Breakage of the pneumatic connection pieces due to rotational impact.

- ▶ When opening or closing the device, do not press against the actuator, but against the basic housing.
- → Screw off the body casing by turning anticlockwise.

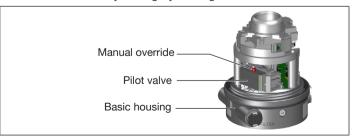


Fig. 48: Manually switching the device

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Deinstallation



#### NOTE

Damage to the manual override by pressing and rotating at the same time.

▶ Do not simultaneously press and turn manual override.

Switching the positions for manual override:

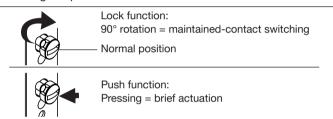


Fig. 49: Manual override

- → Switch manual override with a screwdriver (button or click).
- → Check that seal is in the correct position.

#### **NOTE**

Damage or malfunction due to ingress of dirt or moisture. To observe the degree of protection IP65 or IP67:

- Screw in body casing to the stop.
- → Close the device (see accessories for assembly tool).

## 12 DEINSTALLATION

# 12.1 Safety instructions deinstallation



## **DANGER**

Risk of injury from high pressure and discharge of medium.

Before working on the device or system, switch off the pressure. Vent or drain lines.



### **DANGER**

Risk of injury from electric shock.

- Before working on the device or system, switch off the power supply. Secure against reactivation.
- Observe applicable accident prevention and safety regulations for electrical equipment.



#### WARNING

Risk of injury due to improper deinstallation.

- Only trained technicians may perform deinstallations.
- ▶ Perform deinstallations with suitable tools only.



## **WARNING**

Risk of injury due to unintentional activation and uncontrolled start-up of the system.

- ► Secure system against unintentional activation.
- Ensure that the system does not start up in an uncontrolled manner.



Spare parts, accessories

## 12.2 Deinstallation

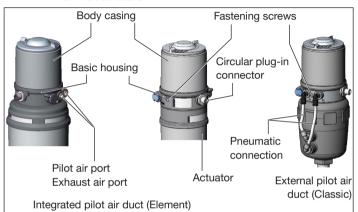


Fig. 50: Deinstalling the device

# Pneumatically deinstalling the device

- → Disconnect pilot air port.
- ightarrow When exhaust air port connected: Disconnect exhaust air port:
- → With external control air duct (Classic): Disconnect the pneumatic connection to the actuator.

# Electrically deinstalling the device

Devices with circular plug-in connector:

→ Disconnect the circular plug.

# Mechanically deinstalling the device

- $\rightarrow$  Release the fastening screws.
- → Pull off the device by lifting upward.

# 13 SPARE PARTS, ACCESSORIES

Designation	Order no.
Special wrench	665702
Wrench for opening/closing the transparent cap	674077
Communication software Bürkert Communicator	Information at www. burkert. com

USB-büS interface set:	
büS interface set 2 (büS stick + 0.7 m cable with M12 plug)	772551
büS adapter for büS service interface (M12 on büS service interface Micro-USB)	773254
büS cable extension (M12 pin to M12 socket), length 1 m	772404
büS cable extension (M12 pin to M12 socket), length 3 m	772405
büS cable extension (M12 pin to M12 socket), length 5 m	772406
büS cable extension (M12 pin to M12 socket), length 10 m	772407
Connection cable PUR with socket M12 x 1, 8-pin, length 2 m	919061

Tab. 22: Accessories

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Transportation, storage, disposal



# 13.1 Communications software

The Bürkert Communicator PC program is designed for communication with Type 8691 devices.

For questions regarding compatibility, please contact the Bürkert Sales Center.



A detailed description for installing and operating the software can be found in the associated operating instructions.

Download the software from: www.burkert.com

# 14 TRANSPORTATION, STORAGE, DISPOSAL

#### NOTE

Damage in transit due to inadequately protected devices.

- Protect the device against moisture and dirt in shock-resistant packaging during transportation.
- ► Observe permitted storage temperature.

#### **NOTE**

Incorrect storage may damage the device.

- ▶ Store the device in a dry and dust-free location.
- ► Storage temperature: -20 to +65 °C

Environmentally friendly disposal



- Follow national regulations regarding disposal and the environment.
- ► Collect electrical and electronic devices separately and dispose of them as special waste.

Further information country.burkert.com





www.burkert.com